Periscope Broadcast Series

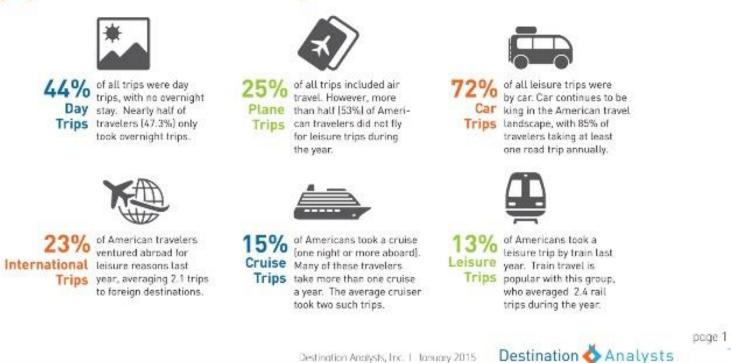


December 2015

The State of the American Traveler

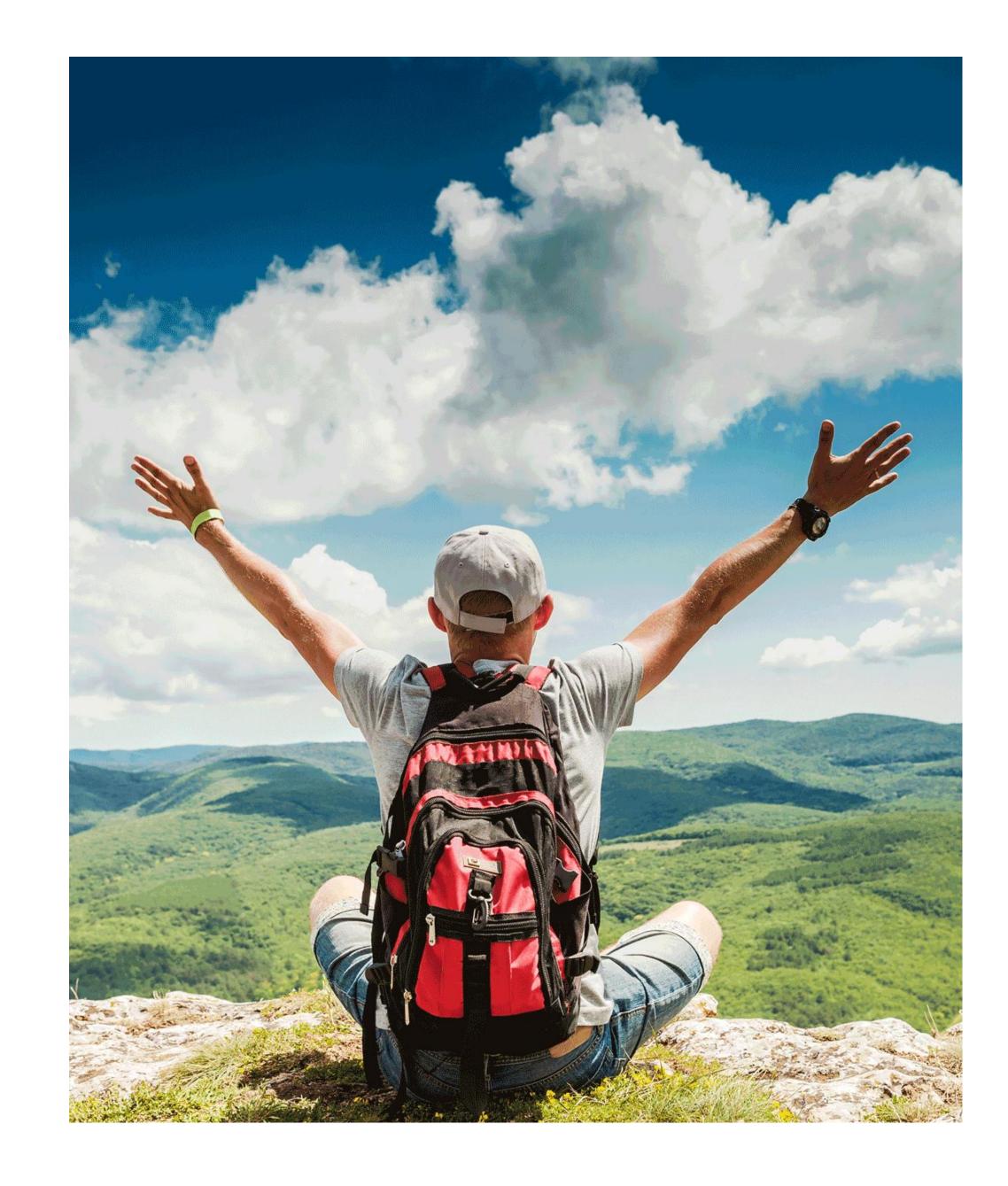


While we took an average of 4.3 leisure trips last year, our travels are varied. Highlights of how Americans traveled in the past twelve months follow.



- **Online survey conducted since 2006**
- Survey invitation sent to a nationally representative sample of US adults
- **Total sample of 2,000+ American leisure** travelers
- **Examines traveler sentiment, motivations** & behaviors
- **July and January**

Which do you typically use to find destination ideas and inspiration?



Opinions of friends and relatives — in-person and/or through direct contact (email, text, etc)

Online Media— Travel content found on the Internet

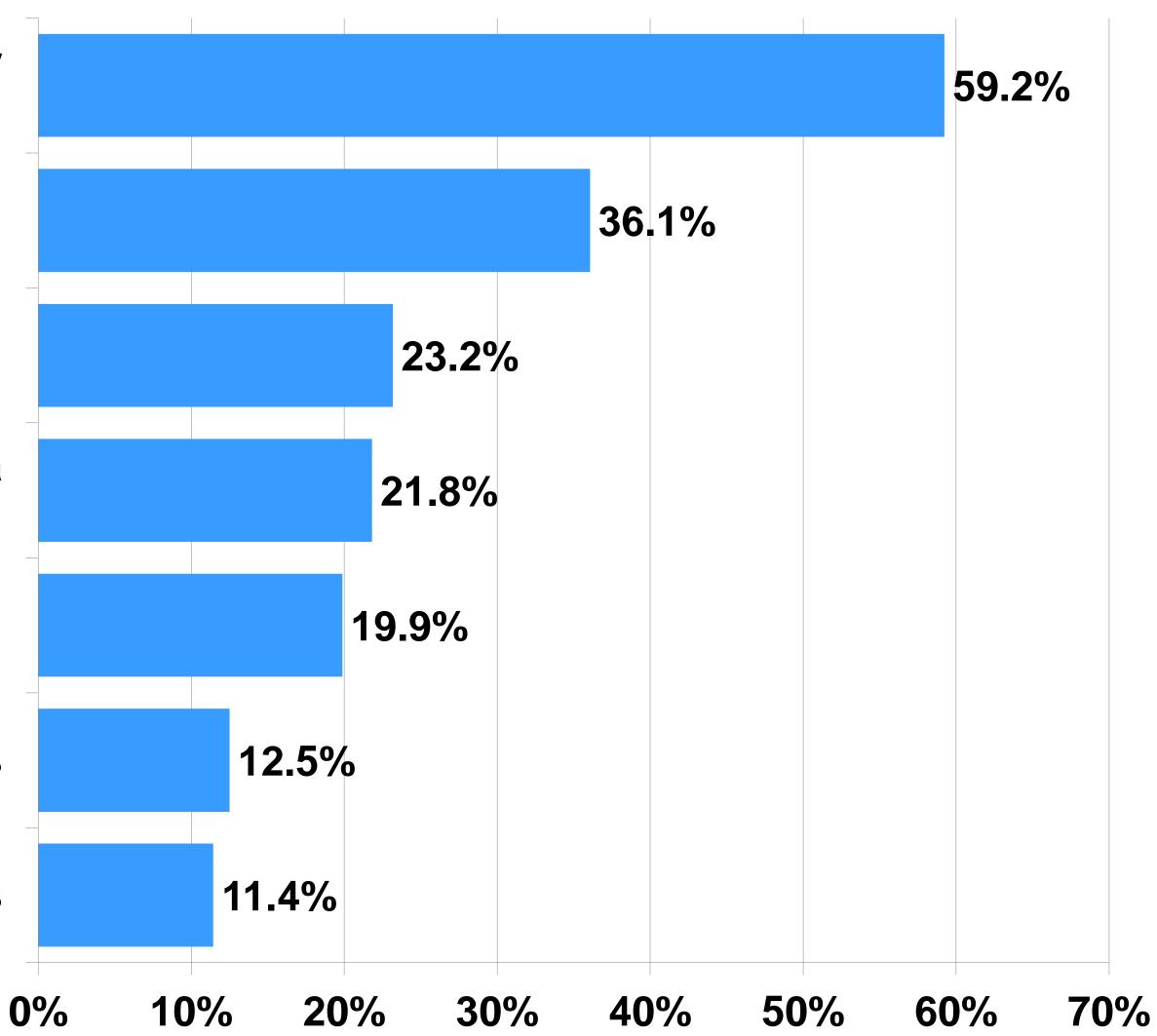
Television

Opinions of friends and relatives — via social media websites

Offline Media— Printed newspapers, magazines, etc.

Travel agencies or tour operators





Percent of American Leisure Travelers

Opinions of friends and relatives — in-person and/or through direct contact (email, text, etc)

Online Media— Travel content found on the Internet

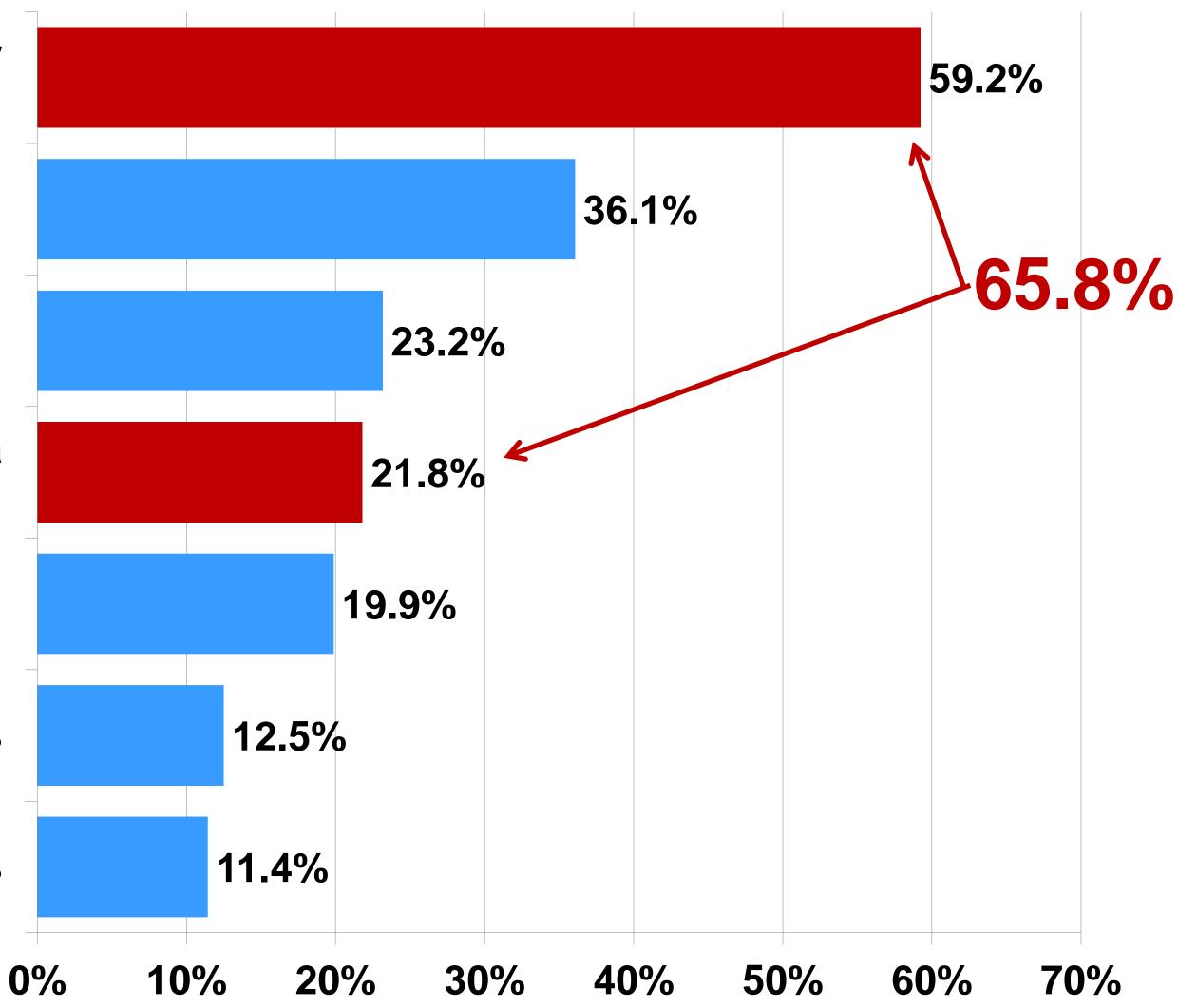
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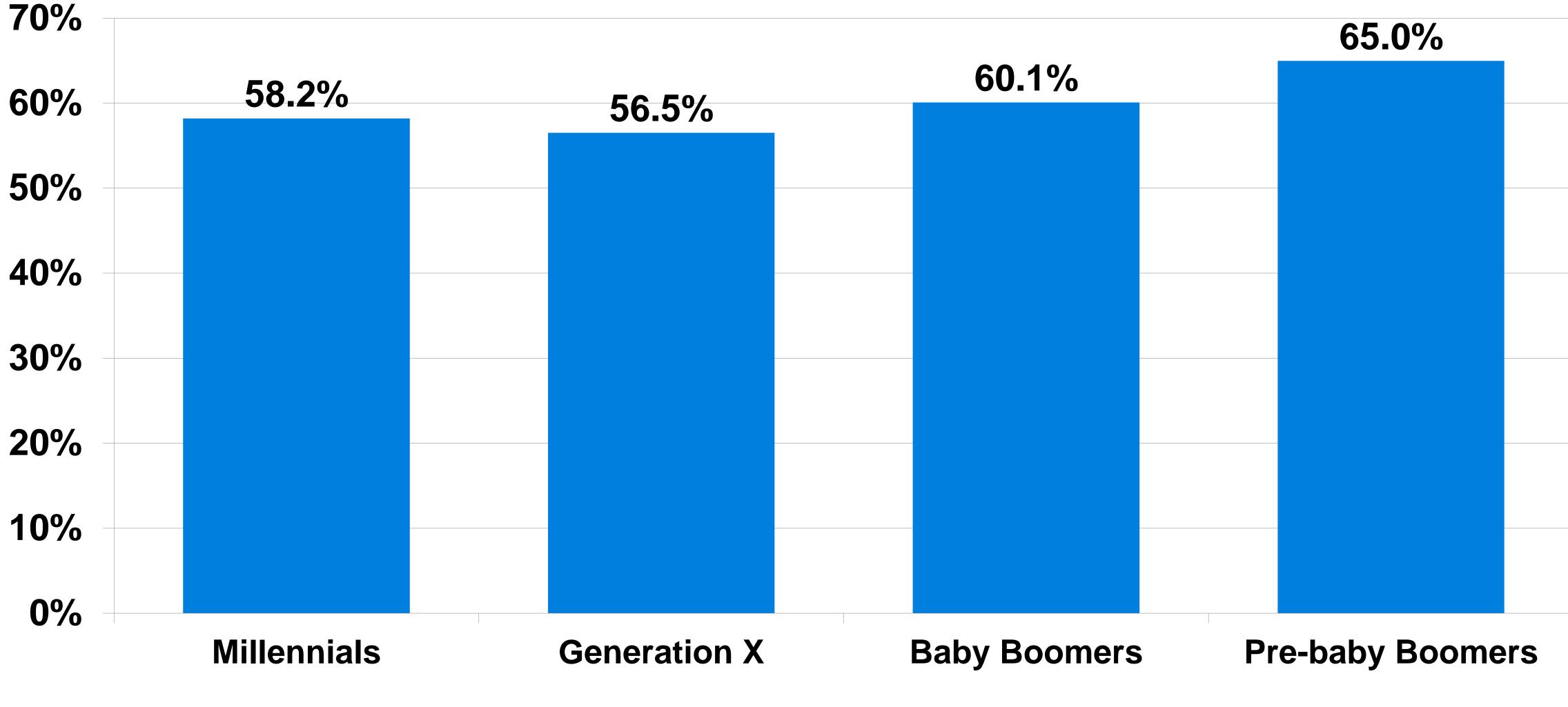




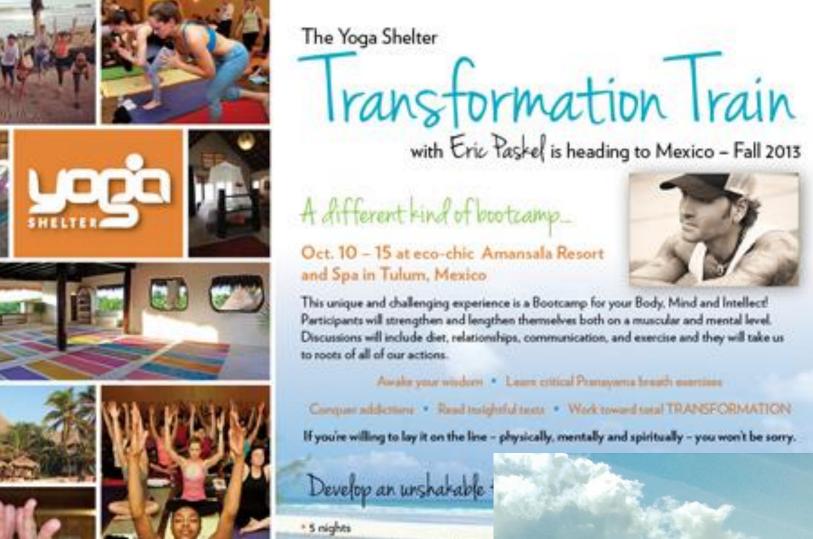
Percent of American Leisure Travelers



Opinions of Friends and Relatives: Direct Contact









This unique and challenging experience is a Bootcamp for your Body, Mind and Intellect Participants will strengthen and lengthen themselves both on a muscular and mental level. Discussions will include diet, relationships, communication, and exercise and they will take us

Availar your windows · Learn critical Pranayama breath exercises

Computer addictions . Read tratightful taxts . Work toward total TRANSFORMATION

If you're willing to lay it on the line - physically, mentally and spiritually - you won't be sorry.

· All meals (vegan/vegetarian) * 2-3 yoga classes per day (with additional workouts built in!) Excursion to Mayan ruins and/or ce

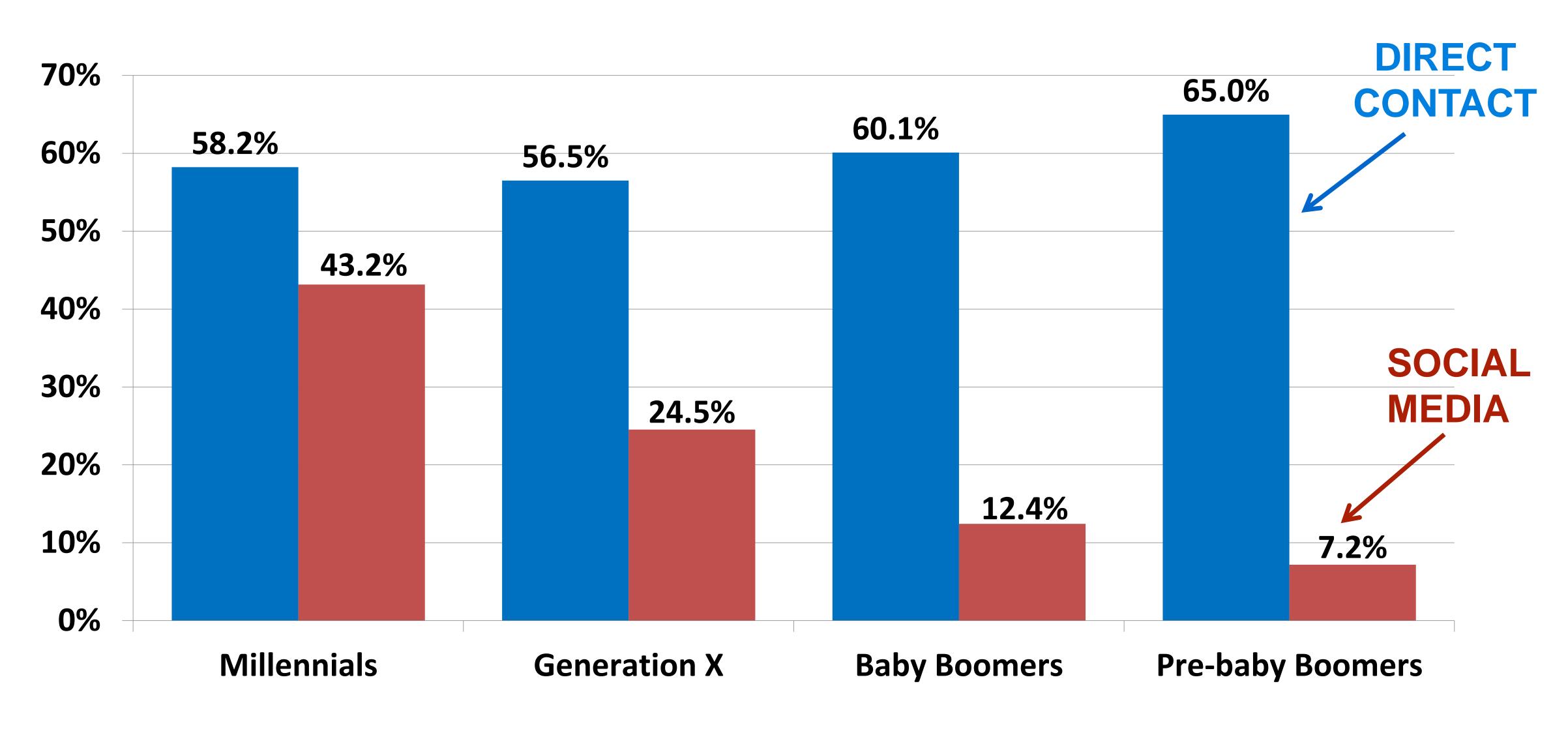
VE IS THE COAL







Destination Inspiration: Direct WOM vs. Social WOM







Opinions of friends and relatives — in-person and/or through direct contact (email, text, etc)

Online Media— Travel content found on the Internet

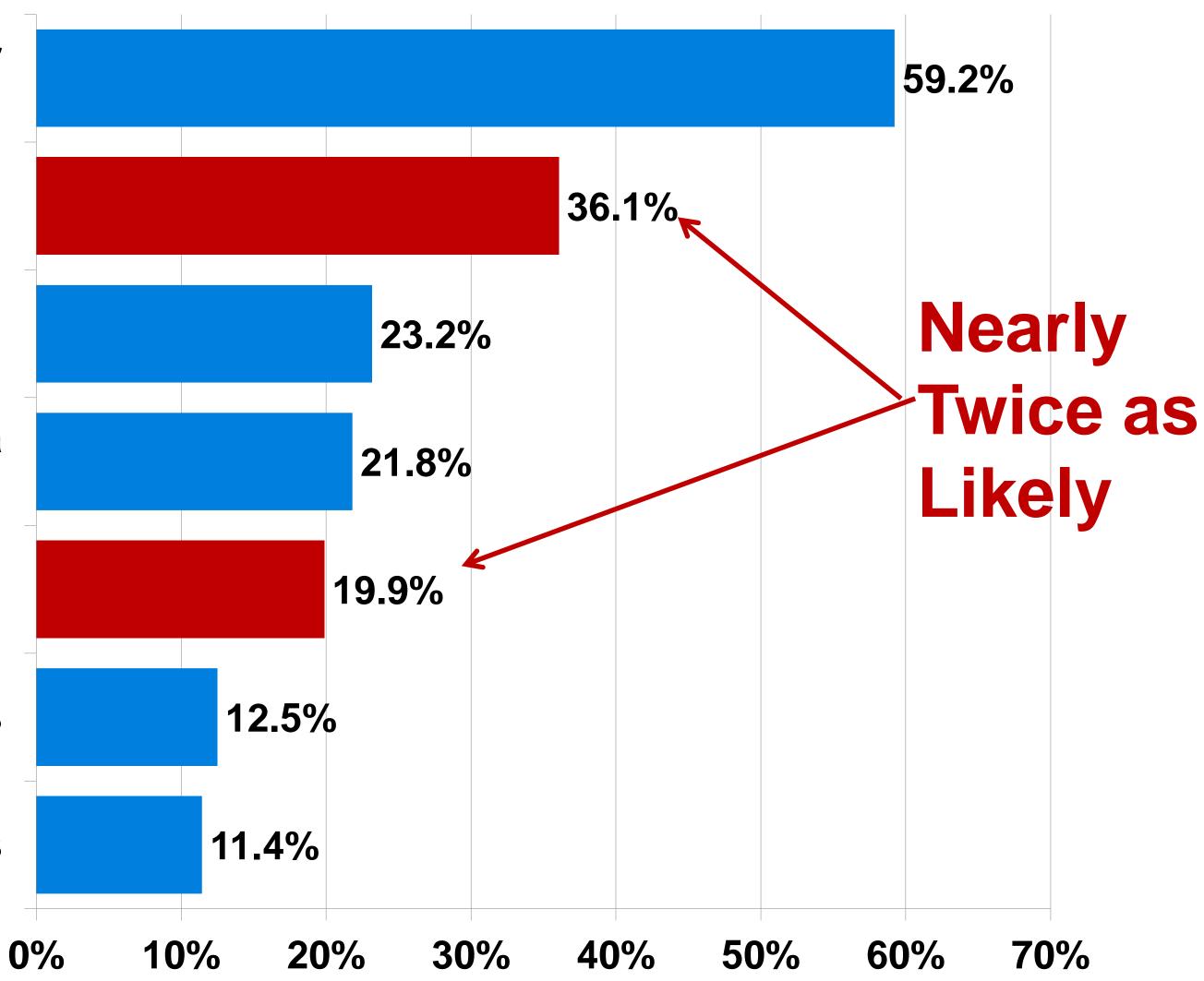
Television

Opinions of friends and relatives — via social media websites

Offline Media— Printed newspapers, magazines, etc.

Travel agencies or tour operators



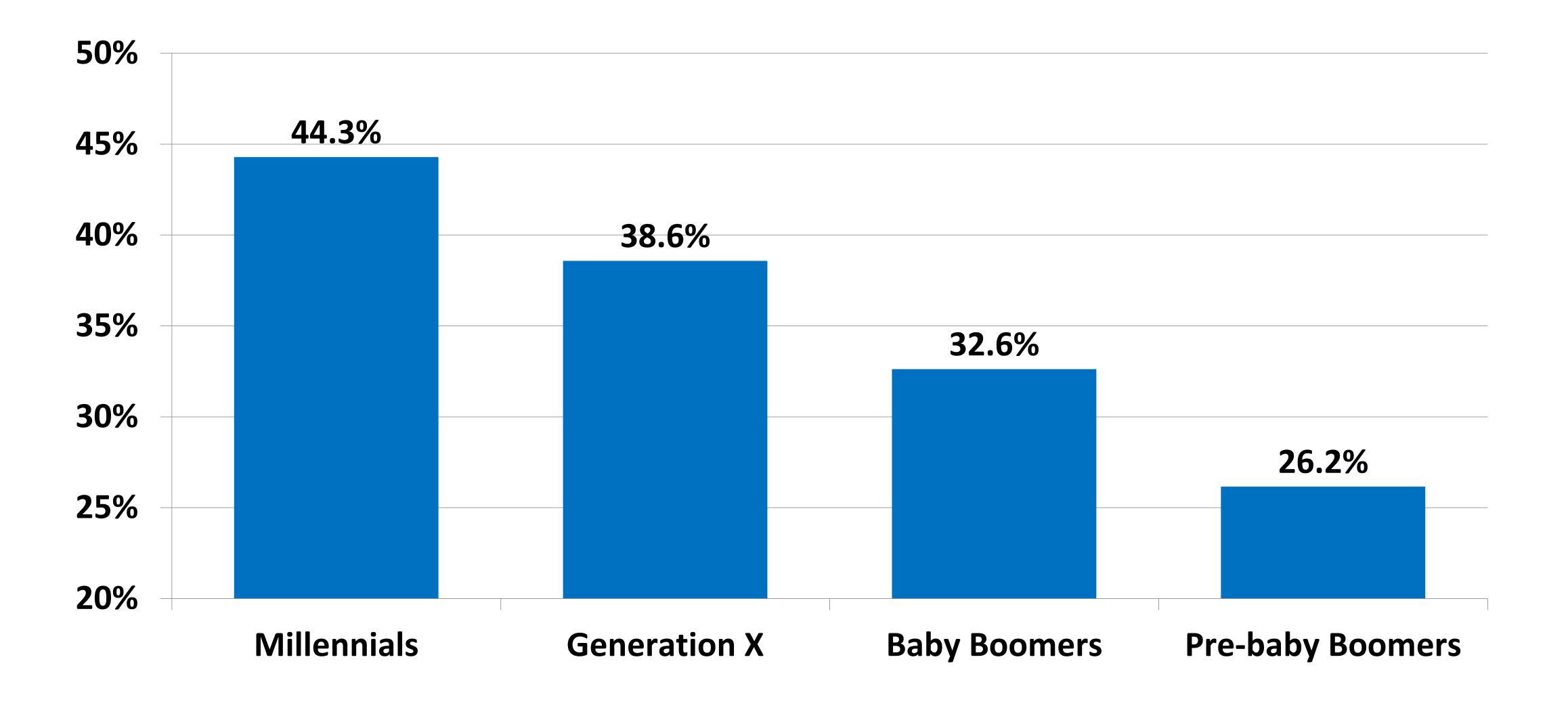


Percent of American Leisure Travelers



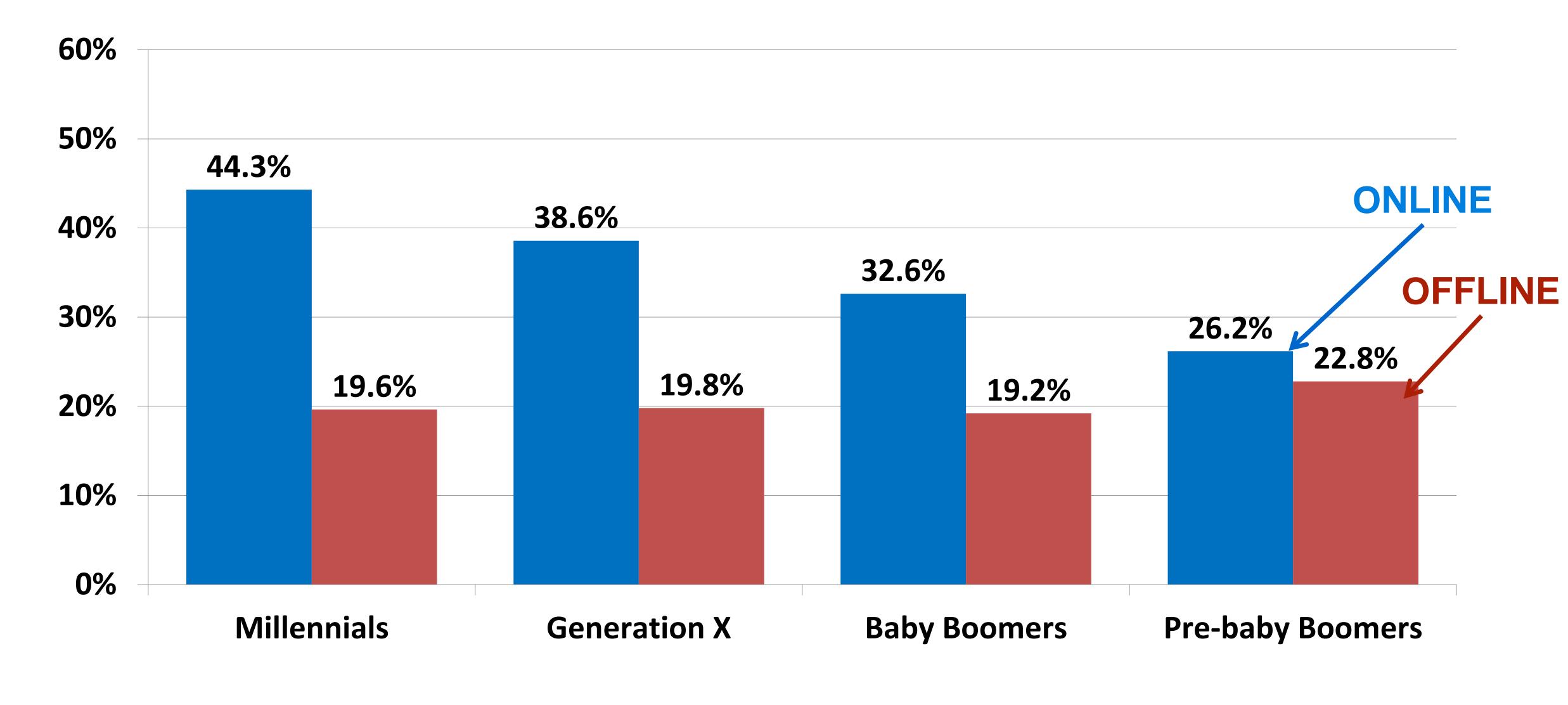


Online Media: Travel Content Found Online





Travel Content: Online Versus Offline







Opinions of friends and relatives — in-person and/or through direct contact (email, text, etc)

Online Media— Travel content found on the Internet

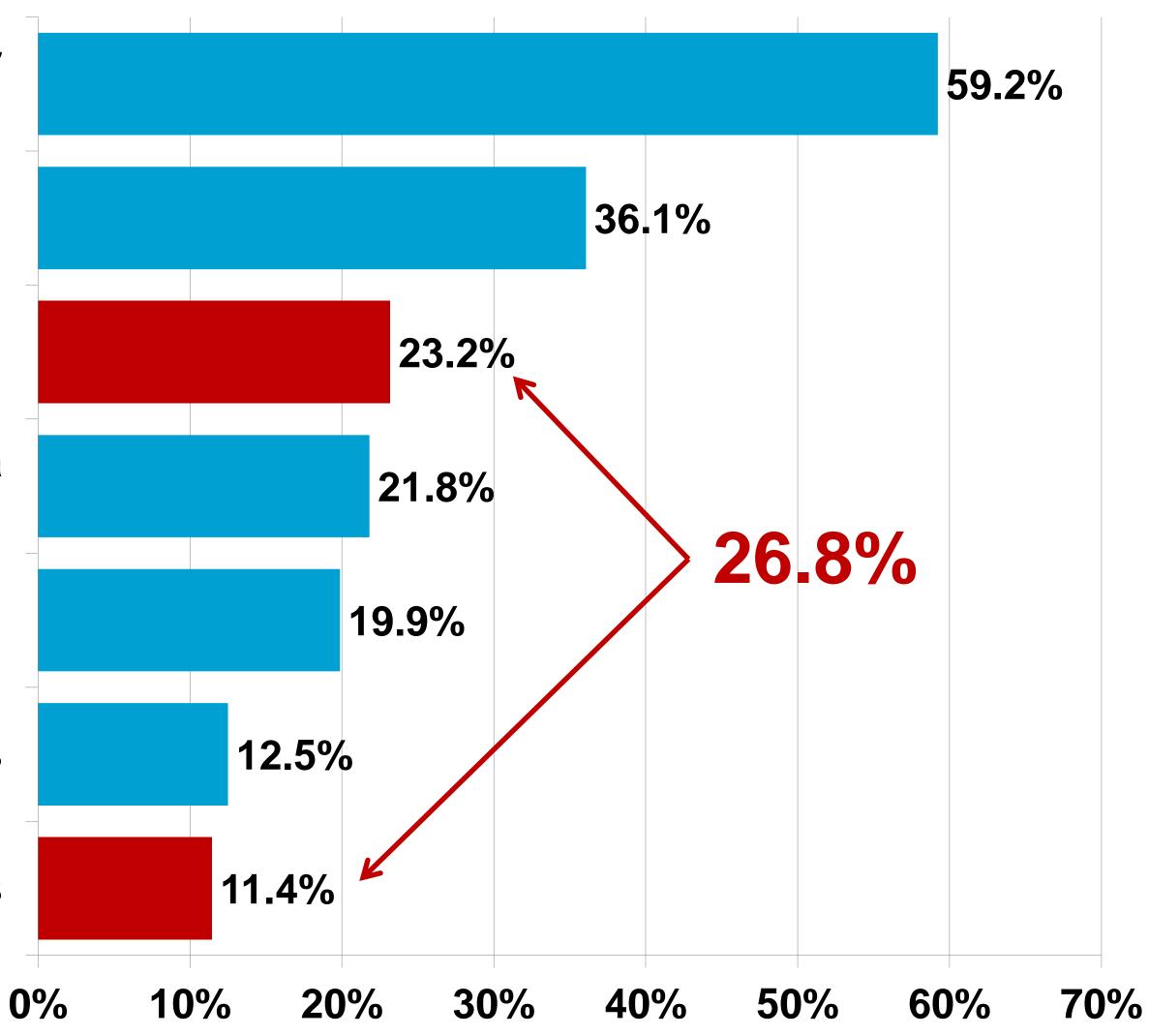
Television

Opinions of friends and relatives — via social media websites

Offline Media— Printed newspapers, magazines, etc.

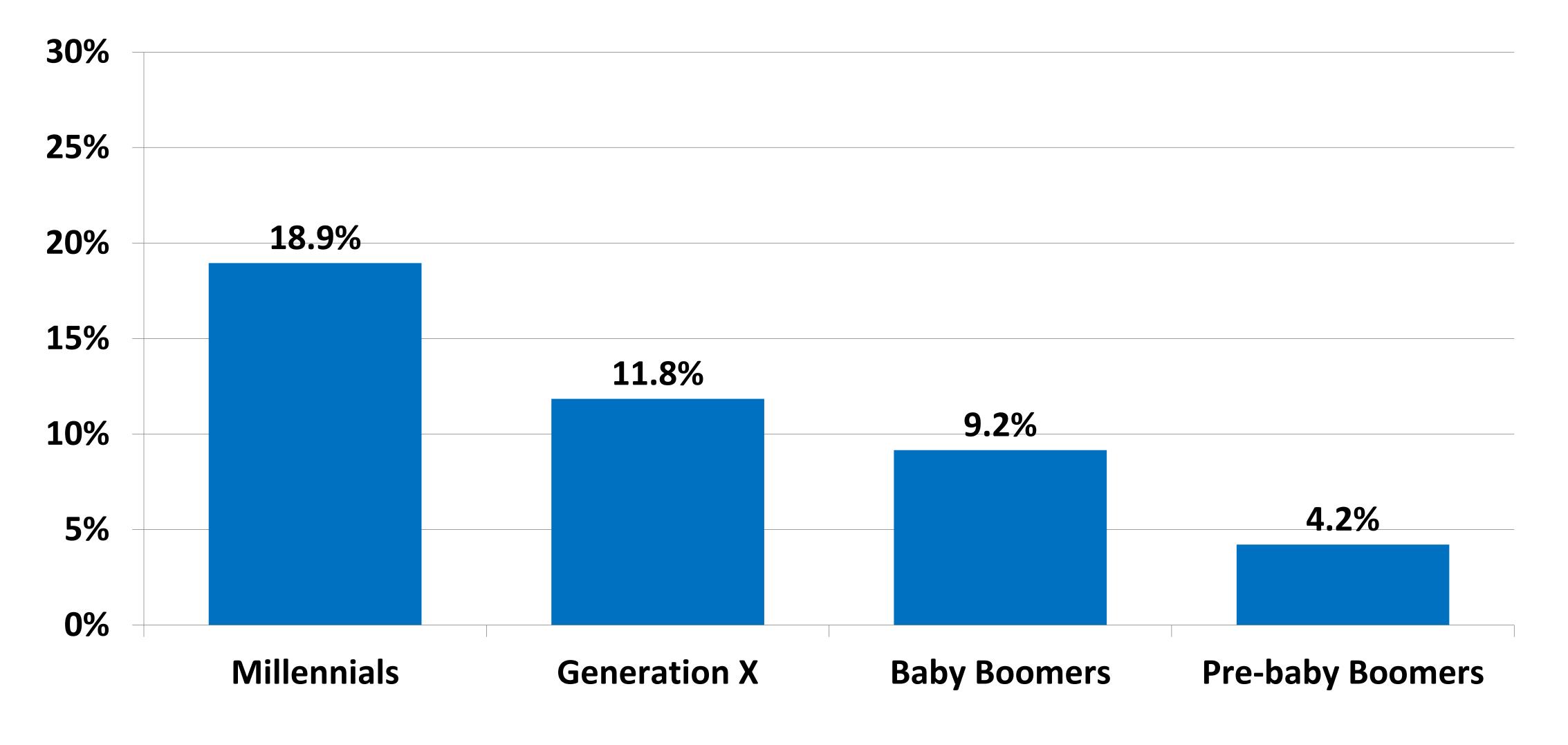
Travel agencies or tour operators





Percent of American Leisure Travelers

Movies





All Response Data

Question: Please think specifically about how you get your inspiration for the destinations you want to visit. Which would you typically use to find destination ideas and inspiration? (Select all that apply)

	All Travelers	Millennials	Generation X	Baby Boomers	Pre-Boomers
Opinions of friends and relatives — in-person and/or through direct contact (email, text, etc)	59.2%	58.2%	56.5%	60.1%	65.0%
Online Media— Travel content found on the Internet	36.1%	44.3%	38.6%	32.6%	26.2%
Television	23.2%	25.6%	24.4%	24.0%	13.1%
Opinions of friends and relatives — via social media websites	21.8%	43.2%	24.5%	12.4%	7.2%
Offline Media—TV, printed newspapers, magazines, etc.	19.9%	19.6%	19.8%	19.2%	22.8%
Travel agencies or tour operators	12.5%	13.5%	12.7%	11.7%	13.1%
Movies	11.4%	18.9%	11.8%	9.2%	4.2%





Slides available at:

www.destinationanalysts.com/periscopev1